



NATIONAL TEA SALE AVERAGES – JULY 2025

Key Highlights:

- Overall average in July increased by Rs. 24.33 in comparison to the previous month
- All elevations except for the Medium Grown elevation recorded positive variances in LKR and USD terms month over month, whilst all elevations recorded negative variances vis-à-vis July 2024
- Cumulative variance recorded a negative Rs. 105.50 and USD 0.24 against January-July 2024

In Sri Lankan Rupees								
	25-Jul	25-Jun	MOM Variance	24-Jul	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,035.37	996.85	38.52	1,153.38	-118.01	1,070.82	1,153.25	-82.43
Medium Grown	981.90	986.38	-4.48	1,070.42	-88.52	1,021.22	1,093.48	-72.26
Low Grown	1,207.08	1,187.39	19.69	1,299.84	-92.76	1,224.98	1,349.02	-124.04
Total	1,127.60	1,103.27	24.33	1,223.88	-96.28	1,153.07	1,258.57	-105.50
In U.S. Dollars								
	25-Jul	25-Jun	MOM Variance	24-Jul	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.44	3.32	0.12	3.80	-0.36	3.59	3.76	-0.17
Medium Grown	3.26	3.29	-0.03	3.52	-0.26	3.42	3.57	-0.14
Low Grown	4.01	3.96	0.05	4.28	-0.27	4.11	4.40	-0.29
Total	3.74	3.68	0.06	4.03	-0.29	3.87	4.11	-0.24

Source - Sri Lanka Tea Board (For statistical purposes only)

* National tea sales average for the month of July 2025 recorded Rs. 1,127.60 (USD 3.74), recording an increase of Rs. 24.33 and of USD 0.06 in comparison with the June 2025 average of Rs. 1,103.27 (USD 3.68).

* In comparison to the July 2024 average of Rs. 1,223.88 (USD 4.03), shows a marginal decline of Rs. 96.28 and USD 0.29 YOY.

* Total National Sale Average for the year 2025 (to-date) was recorded at Rs. 1,153.07 (USD 3.87), a decline of Rs. 105.50 (USD 0.24) against the corresponding year's average of Rs. 1,258.57 (USD 4.11).

Elevation-Wise Analysis - July 2025:

* High Grown average for the month recorded an increase of Rs. 38.52 and USD 0.12 month on month, whilst a decline of Rs. 118.01 and USD 0.36 was witnessed against the corresponding month in 2024.

* Medium Grown average for the month recorded a negative variance of Rs. 4.48 and USD 0.03 month on month. In comparison to the corresponding monthly average last year, shows a decrease of
Rs. 88.52 and USD 0.26.

* Low Grown average for the month recorded an increase of Rs. 19.69 and USD 0.05 month on month, whilst showing a decrease the against corresponding average of July 2024 of Rs. 92.76 and USD 0.27

* All regions recorded negative variances during the period January-July 2025 in comparison to the cumulative corresponding period of 2024 in both LKR and USD terms.

(Refer statistical details on Page No. 8)